

A. For Equity Issues

Name of the issue: Helloji Holidays Limited

1	Type of issue (IPO/ FPO)			SME IPO
2	Issue size (Rs crore)			Rs. 10.96 Crore
3	Grade of issue alongwith name of the rating agency			Not Applicable
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.			27.69 times
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (i) allotment in the issue (ii) at the end of the 1st Quarter immediately after the listing of the issue* (iii) at the end of 1st FY (iv) at the end of 2nd FY (v) at the end of 3rd FY			4,39,200 (12.81%) Not Ascertainable as the Company got listed on December 09, 2025 Not Ascertainable as the Company got listed on December 09, 2025 Not Applicable Not Applicable
	*As per the shareholding pattern available on stock Exchnages for the first quarter immediately after Isting of shares i.e. December 09, 2025			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges)			
		(Rs. in crores)		
	Parameters	1st FY 2025	1st FY 2026	2nd FY 2027
	Income from operations	28.12	—	—
	Net Profit for the period	2.10	—	—
	Paid-up equity share capital	2.50	—	—
	Reserves excluding revaluation reserves	3.76	—	—
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/suspended by any stock exchange, etc.) (i) at the end of 1st FY (ii) at the end of 2nd FY (iii) at the end of 3rd FY			Not Ascertainable as the Company got listed on December 09, 2025 Not Applicable Not Applicable
8	Change, if any, in directors of issuer from the disclosures in the offer document (i) at the end of 1st FY (ii) at the end of 2nd FY (iii) at the end of 3rd FY			Not Ascertainable as the Company got listed on December 09, 2025 Not Applicable Not Applicable
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges) (i) as disclosed in the offer document (ii) Actual implementation as on March 31, 2025 as per the Statement of Variation (iii) Reasons for delay in implementation, if any			Not Applicable Not Applicable Not Applicable
10	Status of utilization of issue proceeds (as submitted to stock exchanges) (i) as disclosed in the offer document (ii) Actual utilization (iii) Reasons for deviation, if any			Working Capital Requirements, Capital expenditure towards purchase of Software and General Corporate Purpose - Rs. 9.54 Crore Not Ascertainable as the Company got listed on December 09, 2025 Not Applicable

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

11 Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018)

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

(To be submitted till the time the issue proceeds have been fully utilised)

Nil
Nil
Nil

12 Price- related data

Issue price (Rs):

Rs. 118 per Equity Share

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price*	123.90	122.25	121.85	-	-	-	-	-	-	-	-	-
Index (of the Designated Stock Exchange-BSE SENSEX):*	84666.28	84961.14	79918.90	-	-	-	-	-	-	-	-	-
Sectoral Index (BSE SME IPO Index)**	99166.44	94748.30	82259.31	-	-	-	-	-	-	-	-	-

* We have sourced the data from BSE.

** We have taken BSE SME IPO Index as a suitable source.

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document - March 31, 2025	At the end of 1st FY- 2025-26	At the end of 2nd FY	At the end of 3rd FY	
EPS	Issuer: Helloji Holidays Limited	8.60	NA	NA	NA	
	Peer Group#					
	LGT Business Connexions Limited	7.44	NA	NA	NA	
	Travels and Rentals Limited	3.26	NA	NA	NA	
P/E	Naturewings Holidays Limited	3.96	NA	NA	NA	
	Issuer: Helloji Holidays Limited	13.72	NA	NA	NA	
	Peer Group#					
	LGT Business Connexions Limited	6.97	NA	NA	NA	
RoNW	Travels and Rentals Limited	10.45	NA	NA	NA	
	Naturewings Holidays Limited	20.00	NA	NA	NA	
	Issuer: Helloji Holidays Limited	33.51%	NA	NA	NA	
	Peer Group#					
NAV per share based on balance sheet	LGT Business Connexions Limited	41.89%	NA	NA	NA	
	Travels and Rentals Limited	11.40%	NA	NA	NA	
	Naturewings Holidays Limited	11.84%	NA	NA	NA	
	Issuer: Helloji Holidays Limited	25.03	NA	NA	NA	
Peer Group#						
NAV per share based on balance sheet	LGT Business Connexions Limited	17.76	NA	NA	NA	
	Travels and Rentals Limited	25.21	NA	NA	NA	
	Naturewings Holidays Limited	28.95	NA	NA	NA	

listed peer includes LGT Business Connexions Limited, Travels and Rentals Limited and Naturewings Holidays Limited which have been identified by our Company and P/E figures for the peer is computed based on closing market price as on March 31, 2025, as available at BSE, (available at www.bseindia.com)

14 Any other material information

Not Ascertainable as the Company got listed on December 09, 2025

Note: For further updates and information, please refer stock exchange website www.bseindia.com (BSE)

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

B. For Debt Issues: NA

Name of the issue:

1 **Type of issue**

2 **Issue size (Rs crore)**

3 **Rating of instrument alongwith name of the rating agency**

(i) as disclosed in the offer document

(ii) at the end of 1st FY

(iii) at the end of 2nd FY

(iv) at the end of 3rd FY

4 **Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008)**

5 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.**

6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)**

(Rs. in crores)

<i>Parameters</i>	<i>1st FY</i>	<i>2nd FY</i>	<i>3rd FY</i>
<i>Income from operations</i>			
<i>Net Profit for the period</i>			
<i>Paid-up equity share capital</i>			
<i>Reserves excluding revaluation reserves</i>			

7 **Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)**

(i) at the end of 1st FY

(ii) at the end of 2nd FY

(iii) at the end of 3rd FY

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

(i) at the end of 1st FY

(ii) at the end of 2nd FY

(iii) at the end of 3rd FY

9 **Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)**

(i) as disclosed in the offer document

(ii) Actual utilization

(iii) Reasons for deviation, if any

10 **Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)**

(i) Disclosures in the offer document on terms of issue

(ii) Delay in payment from the due date

(iii) Reasons for delay/ non-payment, if any

11 **Any other material information**

Note: *(i) Merchant Banker can give its comments on any of the above sections*

(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary